

EXECUTIVE SUMMARY

Earn up to 45% in immediate returns subsidised by the SARS S12J Incentive through this 100% tax deductible investment vehicle.

Our primary investment focus is on the hospitality and security industries in the Western Cape. The hospitality industry in particular provides the opportunity to invest in property-backed assets thus reducing risk and opening up leveraging opportunities through finance.

MINIMUM INVESTMENT

STANDARD:	R1m
PROSPECTUS:	R100k

PROSPECTUS WINDOW OPEN FROM 17 JAN 2020 TO 29 FEB 2020.

FUND FACTS

CAPITAL RAISED TO DATE	R13.5M
PROJECTED POST-TAX IRR	16%

DIVIDENDS

ANNUAL DIVIDEND TARGET	8%
DIVIDEND FREQUENCY	BI-ANNUAL

MOST RECENT DIVIDEND – 5% BI-ANNUAL (10% ANNUALISED)

FEE STRUCTURE

BROKERS – ONCE-OFF	2.5%
MANAGEMENT FEES – ANNUAL	2.0%
SUCCESS FEES (SHARE IN DIVIDEND):	20%

INVESTMENTS MADE

HOSPITALITY | SECURITY | RENEWABLE ENERGY | TOURISM



**For more detail view the next page.*

SERVICE PROVIDERS

FUND MANAGER | DESTINATA HOLDINGS LTD
KEY INDIVIDUAL | P SONDAY
COMPLIANCE | MOONSTONE

CONTACT

www.destinatacapital.com | 021 851 3590

info@destinataholdings.com

Prospectus (click to access):

<https://www.destinataholdings.com/prospectus-1-of-2020/>

Note: Returns are calculated assuming the taxpayer is an individual in the highest tax bracket.

DESTINATA CAPITAL LIMITED | Authorised Financial Service Provider FSP: 48729 | VCC-0073

The contents hereof should not be construed as investment, tax, legal, accounting and/or other advice. For advice on these matters consult your preferred adviser. Destinata Capital Ltd (VCC-0073 | FSP 48729) is an authorised financial services provider and is a SARS approved Venture Capital Company.

INVESTMENT SHOWCASE

DESTINATA BNB COMPANIES 101 – 103 (A SELECTION OF THE BNB UNITS)

405 THE DOCKLANDS



1302 CARTWRGHT'S CORNER



SECURE RITE SECURITY

Established family owned business in the Helderberg area with circa 4 000 armed response clients and various guarding sites on their books.

AFRICAN WINE ADVENTURES

Tour operator in the Cape Winelands. With one of the top guides in the industry in its employ and great relationships with various key role players in the industry this has been a very successful investment thus far.

DC GO LEASING

Essentially an equipment rental company, this company on-leases at a fixed rate and period to a now established operator in the renewable energy (solar) space that works on a pre-paid basis with its customers in areas not sufficiently serviced by Eskom.

DESTINATA CAPITAL LIMITED | Authorised Financial Service Provider FSP: 48729 | VCC-0073

The contents hereof should not be construed as investment, tax, legal, accounting and/or other advice. For advice on these matters consult your preferred adviser. Destinata Capital Ltd (VCC-0073 | FSP 48729) is an authorised financial services provider and is a SARS approved Venture Capital Company.