

APPLICATION FORMS – PRIVATE PLACEMENT**DESTINATA CAPITAL LIMITED**

Registration number: 2017/340362/06
VCC number: VCC-0073
FSP Number: 48729

APPLICATION FORM

In respect of offer of 19 933 913 Ordinary Class A shares for an amount equal to R95 per share.

This application form is for the use of invited applicants only.

Please refer to the instructions set out below prior to the completion of this form. If the instructions set out below and in the prospectus are not fully complied with, the Company reserves the right to accept or decline such applications in whole or in part at its discretion.

INSTRUCTIONS:

1. Applications may be made on this application form only. Copies or reproductions of the application form will be accepted.
2. Applications are irrevocable and may not be withdrawn once submitted.
3. All applications must be accompanied by proof of EFT, or by cheque. No post-dated cheques will be accepted. Applications and proof of payments can be submitted by the following methods:
By email: info@destinataholdings.com
OR
Physically at the registered office.
4. The minimum investment per investor in terms of this private placement memorandum is R1 000 000.
5. No receipts will be issued for application forms and monies received. Applications will only be regarded as complete once the relevant EFT or cheque payment has been effected.
6. The directors accept no responsibility, nor will they be held liable, for any damages or loss suffered by any applicant as a result of an illegible irrevocable undertaking to subscribe or otherwise, pursuant to payment being made or purporting to be made, nor will such parties be liable for any damages or loss suffered by any applicant should Destinata or the directors be unable, for any reason whatsoever, to reconcile a payment or purported payment with a particular application. In the case of any dispute regarding alleged payment, Destinata and the directors, reserve the right to determine in their sole discretion what evidence constitutes satisfactory proof of payment.
7. Alterations to this application to be authenticated by full signature.



Details of subscriber:

Name of applicant	
ID / Registration number	
Names of Director/s or Trustees	
ID Number of all Related Directors/Trustees	
Number of offer shares applied for	
Price per offer share	R95
Total value of offer shares applied for	
Full names of authorized signatory	
Capacity of signatory	
Address	
Postal code	
Telephone	
Email	
Deposit reference number*	

*Please ensure that the deposit reference number entered above is quoted when making payment. The reference should read "DCL – "and your name.

Destinata Banking Details:

Account name	Destinata Capital Limited
Account number	40 9324 5875
Bank	ABSA Bank Limited
Branch	632 005
Account type	Current

Subscriber Banking Details:

Account name	
Account number	
Bank	
Branch	
Account type	



FIC DECLARATION

- In terms of section 42 of the Financial Intelligence Centre Act 38 of 2001 (“FICA”), an accountable institution must develop, document, maintain and implement a programme for anti-money laundering and counter-terrorist financing risk management and compliance. For this reason all Investors has to declare FULL source of funds: _____

ACKNOWLEDGEMENTS BY APPLICANT:

- I / We undertake to pay the subscription amount to Destinata Capital Limited on date of or before delivering the application.
- I / We undertake, in compliance with the Financial Intelligence Centre ACT (THE FICA ACT), to deliver, together with my application, the following documents:

Individual/s	Legal entity
Certified ID copy	Entity registration documents
Proof of address	MOI / Trust deed
Proof of Source of Funds	Resolution
Proof of Banking Detail	Letter of Authorization
	Proof of address

- I / We warrant that the subscription price will be payable from a reputable source and shall not be in contravention of the Financial Intelligence Centre Act
- I / We acknowledge and accept that the directors of Destinata reserve the right to accept or refuse any application for subscription, either in whole or in part, or to abate any or all application(s) (whether or not received timeously) in such manner as they may in their sole and absolute discretion determine, and further may accept or reject, in whole or in part, any application should the terms and conditions set out in this document not be fully complied with.
- I warrant that the information set out below is true and correct.
- I have been provided with the factual information, being the private placement memorandum in terms of which the offer shares are offered for subscription, and understand that I have not been provided with advice as to the appropriateness of the investment to my particular needs or circumstances.
- I have been duly and properly informed / advised of the full implications of my actions and, having considered same, hereby declare that I must obtain my own professional or investment advice, since the documents provided do not constitute investment advice, and that I should carefully consider whether the information / advice on its own is appropriate considering my objectives, financial situation and needs, to prevent the risk of concluding a transaction that is not appropriate to my needs, objectives and circumstances.

Sneed at _____ on _____.

Signature

Date

Name

