



COMMITMENT LETTER – SECTION 12J INVESTMENT

31 August 2018

Destinata Capital Limited

Company Registration Number: 2017/340362/06

Tax Reference Number: 9452/760/18/5

VCC Reference Number: VCC-0073

I / We hereby commit to an investment of R _____ into the Class A Ordinary Shares of Destinata Capital Limited, a registered Section 12J VCC, during the tax year ending 28 February 2019.

I take note that the minimum investment is R100 000 in terms of a prospectus placement and R1 000 000 in terms of a private placement.

Investor name: _____

Investor registration / ID number: _____

Signed at _____ on _____.

Name of duly authorised person: _____